

Adult Intake

Western Reserve Psychological Associates, Inc.

Date of Initial Visit _____ **WRPA Therapist** _____

Client Name _____

Home Address _____
Street City State Zip

Home Telephone _____ Is it okay to call? Yes _____ No _____

Work Phone _____ Is it okay to call? Yes _____ No _____

Cell Phone _____ Is it okay to call? Yes _____ No _____

Social Security Number _____ Birthdate _____ Age _____

Male _____ Female _____ Other _____ Marital Status S _____ M _____ W _____ D _____

Client Status: Employed _____ Full Time Student _____ Part Time Student _____

Highest Degree of Education _____ Religion _____

Employer _____ Occupation _____

Employment Address _____
Street City State Zip

Name of spouse _____

Social Security Number _____ Birthdate _____ Age _____

Highest Degree of Education _____ Religion _____

Spouse's employer _____ Occupation _____

Employment Address _____

Work Phone _____ Is it okay to call? Yes _____ No _____

Cell Phone _____ Is it okay to call? Yes _____ No _____

Names and ages of children (if applicable): _____

Person responsible for deductible, coinsurance, and copayments if other than client: _____

Address _____
Street City State Zip

Did you contact your insurance company to verify your benefits and let them know you were coming? _____

Deductible/year \$ _____ Has it been met? _____ Copayment/coinsurance/visit \$ _____ or _____ %

Did you receive an authorization number from your insurance company? Yes _____ No _____

Authorization number _____ Number of visits _____

Did you get a referral from your Primary Care Physician if required by your ins. co.? Yes _____ No _____

Insurance Information		For Secondary Ins. Only
Policy Holder's ID/SS#	_____	Policy Holder's ID/SS# _____
Ins Co. Name	_____	Ins. Co. Name _____
Policy Holder's Name	_____	Policy Holder's Name _____
Relationship to client	_____	Relationship to client _____
Policy Holder's Address	_____	Policy Holder's Address _____
Policy/Group #	_____	Policy/Group # _____
Policy Holder's DOB	_____	Policy Holder's DOB _____
Male _____ Female _____		Male _____ Female _____
Employer	_____	Employer _____

How did you hear about our practice? _____

May we thank your referral source? Yes _____ No _____ If yes, referral

address _____

Did you search for more information about us on the internet? _____

Where did you look? Psychology Today _____, YP.com _____, Google _____, Bing _____, Other _____

Did you visit our website? _____ For what purpose? _____

When you decided to call us, where did you get our phone number? _____

Client Name _____

Date _____

Have you received mental health care previously? Yes _____ No _____

If so, name of therapist or group? _____

When? _____

What issues were addressed?

In your own words, what issues bring you here at this time?

Describe any major medical/physical problems:

List known allergies:

Primary Care Physician _____ Phone: _____

Address _____

Date of last visit _____

List current medications prescribed by this doctor:

Medication	Daily Dose	Condition	Starting Date
------------	------------	-----------	---------------

Psychiatrist, if applicable _____ Phone: _____

Address _____

Date of last visit _____

List current medications prescribed by this doctor:

Medication	Daily Dose	Condition	Starting Date
------------	------------	-----------	---------------

Nearest relative or friend (not spouse) we may contact in case of emergency:
